## Legal disclaimer

The information on the website is not complete and may be changed. This is not an offer to sell or purchase securities. The securities being discussed here have not been registered under any federal or state securities laws.

The website contains (and our officers and directors may make from time-to-time) forward-looking statements. Forward-looking statements can be identified by words such as: "anticipate", "intend", "plan", "goal", "seek", "believe", "project", "estimate", "expect", "strategy", "future", "likely", "may", "should", "will", and similar references to future periods. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations, and assumptions regarding the future of our business, future plans, and strategies, projections, anticipated events and trends, the economy and other future conditions. Also, certain features and products discussed on this website have not been developed yet. They are currently planned, but plans may be changed. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks, and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results, functions, features, and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

## Disclaimer for the token buyers

EXVG and EXVS Tokens (the "Tokens") does not constitute an investment and is not a security. The Tokens do not represent any claim for repayment of a monetary sum against the Issuer, nor have persons holding Tokens ("Token Holders") any claim against the Issuer for payment of interests or for sharing of profits generated by the Issuer. A total loss of the value of Tokens or any investment due to various causes cannot be excluded.

The Issuer will undertake best efforts to have the Tokens listed at a cryptocurrency exchange or trading platform, but cannot guarantee if and when such listing will take place. Until a listing has been completed, Token Holders can dispose of tokens only by way of selling them on a bilateral basis. There is no guarantee that buyers for Tokens will be available, or that they will be willing to pay the price paid by the Token Holder at the time of the acquisition of the Token.

An acquisition of Tokens is suitable only for experienced persons who are in a position to evaluate the risks, including the risks related to the underlying technology, and who have sufficient resources to be able to bear any losses, including a complete loss, which may result from such acquisition. Before subscribing to or otherwise acquiring any Tokens, prospective investors should specifically ensure that they understand the structure of, and the risk inherent to, the Tokens.

Prior to the acquisition of Tokens, persons should independently assess any possible risks, seek advice with respect to the economic, legal, regulatory and tax implications of the purchase of Tokens and should consult with his/her own investment, legal, tax, accounting or other advisors to determine the potential benefits, burdens, risks and other consequences of a purchase of Tokens.

Prospective Token Holders are required to study the litepaper, the website, the FAQ's and all other available information sources, and are encouraged to clarify all their questions prior to the acquisition of Tokens.